

Union Tank Car Company

225 West Washington Street Chicago, Illinois 60606 312/372-9500

> CERTIFIED MAIL RETURN RECEIPT REQUESTED

March 14, 1996

MAR 19 1996 - 9 15 AM

INTERSTATE CUMMERCE COMMISSION

Attn:

Ms. Janice M. Fort

Room 2311

Washington, DC 20423

Surface Transportation Board 12th St. & Constitution Ave., N.W.

Re:

Statement of New Numbers

Equipment Trust Agreement (Series 24)

Recordation No. 18724

Dear Ms. Fort:

This refers to the Equipment Trust Agreement dated as of February 15, 1994, between Union Tank Car Company and The First National Bank of Chicago, as Trustee (the "Agreement"), which was recorded with your office March 2, 1994, and assigned recordation number 18724.

Section 5.07 of the Agreement provides that in the event the Company intends to change the car numbers of any units of railroad equipment covered by the Agreement it shall file and record with your office a Statement of New Numbers to be substituted therefor. The Company desires to substitute new car numbers for certain of the car numbers listed in Schedule A to the Agreement. The car numbers to be changed and the car numbers to be substituted therefor are set forth in Schedule A hereto.

We would appreciate your filing this Statement of New Numbers with the Agreement. Our check in the amount of \$21 to cover the filing fee is enclosed, together with five (5) executed copies

of this Statement. Please return four (4) of these copies with the recordation date indicated thereon to the attention of the undersigned at the address indicated in this letterhead.

Sincerely,

R. C. Gluth

Executive Vice President

Attest:

Robert W. Webb, Secretary

STATE OF ILLINOIS)
) ss.
COUNTY OF COOK)

On this 14th day of March, 1996, before me personally appeared R. C. GLUTH, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President of UNION TANK CAR COMPANY, that the seal affixed to the foregoing Statement of New Numbers is the corporate seal of said corporation, that said Statement was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing Statement was the free and voluntary act and deed of said corporation.

Notary Public

utcnn

"OFFICIAL SEAL"
JEAN FOWLER

Notary Public, State of Illinois My Commission Expires June 6, 1998

Schedule A

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT DESCRIPTION OF EQUIPMENT TRUST

CERTIFICATE TRUST SERIES: R024

QUANTITY	A.A.R. MECHANICAL DESCRIPTION CODE	CAPACITY IN (GAL./CUFT.)	OLD ROAD NUMBERS	NEW ROAD NUMBERS
70	T107	27,143 GAL.	MOBX 27500	MBLX 27500
			MOBX 27501	MBLX 27501
			MOBX 27502 MOBX 27503	MBLX 27502 MBLX 27503
			MOBX 27504	MBLX 27504
			MOBX 27505	MBLX 27505
			MOBX 27506	MBLX 27506
			MOBX 27507	MBLX 27507
			MOBX 27508	MBLX 27508
			MOBX 27509	MBLX 27509
			MOBX 27510	MBLX 27510
			MOBX 27511 MOBX 27512	MBLX 27511 MBLX 27512
			MOBX 27512 MOBX 27513	MBLX 27513
			MOBX 27514	MBLX 27514
			MOBX 27515	MBLX 27515
			MOBX 27516	MBLX 27516
			MOBX 27517	MBLX 27517
			MOBX 27518	MBLX 27518
			MOBX 27519	MBLX 27519
			MOBX 27520 MOBX 27521	MBLX 27520 MBLX 27521
			MOBX 27522	MBLX 27522
			MOBX 27523	MBLX 27523
			MOBX 27524	MBLX 27524
			MOBX 27525	MBLX 27525
			MOBX 27526	MBLX 27526
			MOBX 27527	MBLX 27527
			MOBX 27528	MBLX 27528
			MOBX 27529 MOBX 27530	MBLX 27529 MBLX 27530
			MOBX 27531	MBLX 27531
			MOBX 27532	MBLX 27532
			MOBX 27533	MBLX 27533
			MOBX 27534	MBLX 27534
			MOBX 27535	MBLX 27535
			MOBX 27536 MOBX 27537	MBLX 27536 MBLX 27537
			MOBX 27538	MBLX 27538
			MOBX 27539	MBLX 27539
			MOBX 27540	MBLX 27540
			MOBX 27541	MBLX 27541
			MOBX 27542	MBLX 27542
			MOBX 27543	MBLX 27543
			MOBX 27544 MOBX 27545	MBLX 27544 MBLX 27545
			MOBX 27546	MBLX 27546
			MOBX 27547	MBLX 27547
			MOBX 27548	MBLX 27548
			MOBX 27549	MBLX 27549
			MOBX 27550	MBLX 27550
			MOBX 27551 MOBX 27552	MBLX 27551 MBLX 27552
			MOBX 27553	MBLX 27553
			MOBX 27554	MBLX 27554
			MOBX 27555	MBLX 27555
			MOBX 27556	MBLX 27556
			MOBX 27557	MBLX 27557
			MOBX 27558	MBLX 27558
			MOBX 27559 MOBX 27560	MBLX 27559 MBLX 27560
			MOBX 27561	MBLX 27560 MBLX 27561
			MOBX 27562	MBLX 27562
			MOBX 27563	MBLX 27563
			MOBX 27564	MBLX 27564
			MOBX 27565	MBLX 27565
			MOBX 27566 MOBX 27567	MBLX 27566
			MOBX 27567 MOBX 27568	MBLX 27567 MBLX 27568

3/19≠96

R.C.Gluth-Executive-VP Union Tank Car Company 225 West Washington Street Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/19/96 at 9:15AM, and assigned recordation number(s). 18724-F

Sincerely yours,

Vernon A. William Secretary

Enclosure(s)

 $\frac{21.00}{\text{coument}}$ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature